ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice-Cum-Addendum to the Scheme Information Documents (SIDs) and Key Information Memorandums (KIMs) of ICICI Prudential Nifty SDL Sep 2026 Index Fund and ICICI Prudential Corporate Bond Fund

Notice is hereby given that the Board of Directors of ICICI Prudential Asset Management Company Limited and ICICI Prudential Trust Limited have approved the merger of ICICI Prudential Nifty SDL Sep 2026 Index Fund (Merging Scheme) with ICICI Prudential Corporate Bond Fund (Target/Surviving Scheme) on April 27, 2026, and April 28, 2026 respectively. The record date will be August 14, 2026.

The Merger will be effective from end of Business hours of September 30, 2026.

Merging Scheme	Target/Surviving Scheme
ICICI Prudential Nifty SDL Sep 2026 Index Fund	ICICI Prudential Corporate Bond Fund

Securities and Exchange Board of India has communicated its no-objection for the proposed merger vide its communication dated June 25, 2026.

Unit holders are requested to note that the merger of the schemes is considered akin to change in the fundamental attributes of a scheme and the procedure laid in Regulation 22(9)(c) of the SEBI (Mutual Funds) Regulations, 2026 ("MF Regulations") needs to be complied with. The merger will not result in emergence of any new scheme and there shall be no change in the fundamental attributes of the Target/Surviving Scheme.

1. **Rationale for the Merger:**

ICICI Prudential Nifty SDL Sep 2026 Index Fund ("Scheme" / "Merging Scheme"), an open ended target maturity index fund, was launched in December 2022. The Scheme is due to mature on September 30, 2026. The AUM of the Scheme as on July 31, 2026, stands at Rs. 222.63 crores. As per the investment objective, the Scheme shall invest in the securities forming part of Nifty SDL Sep 2026 Index. The Scheme invests in State Development Loans (SDLs) of State Government/UTs that mature on or before the maturity date of the Scheme.

The investment objective of ICICI Prudential Corporate Bond Fund ("Target/Surviving Scheme") is to generate income through investing predominantly in AA+ and above rated corporate bonds. As on July 31, 2026, the Target/Surviving Scheme has an AUM of Rs. 30,217.61 crores with investments in high quality corporate bonds ~62% and Sovereign securities ~19%. The Macaulay Duration of Target/Surviving Scheme as on July 31, 2026 is ~3.35 years with a Yield to Maturity of ~7.49%. Since the Merging Scheme is nearing its maturity and in order to provide an investment avenue to investors of Merging Scheme, it is proposed to merge it with Target/Surviving Scheme. The investors may consider to continue their investments basis the investment profile of the Target/Surviving Scheme.

2. **Consequences of Merger:**

The proposed merger will not result in the emergence of any new scheme as the Merging Scheme on its maturity date will be merged in the Surviving Scheme and post-merger, there will be no change in features of the Surviving Scheme. Unitholders of Merging Scheme will become unitholders of Target/Surviving Scheme. There will be no impact of the merger on the units held by the unitholders of the Target/Surviving Scheme.

3. **Positive Consent and Exit Period:**

Unit holders of the Merging Scheme having no objection to the merger in the Target/Surviving Scheme and agree to continue their investments in the Target/Surviving Scheme, are requested to provide consent in the following manner:

- "Positive Consent Form" for merger is enclosed herewith as Annexure 1. "Positive Consent Form" will also be made available on our website – "Consent Form" and Official Points of Acceptance (OPATs) of ICICI Prudential Mutual Fund.
- Investors may submit their consent from August 28, 2026, up to 3.00 PM on September 30, 2026 (both days included) through any of the following modes:
  - Submitting original signed consent form at any of the Official Points of Acceptance (OPATs) of ICICI Prudential Mutual Fund.
  - Submit through any of our online transaction facilities such as through investor portal on website at Mutual Funds - Invest in Mutual Funds Online | ICICI Prudential MF, or any other mode made available by the AMC from time to time to submit the consent.

  Note: Once positive consent is provided, investors are deemed to have read and provided confirmations for continuing their investments in the Target/Surviving Scheme.
- Consent provided by unitholders of the Merging Schemes prior to the start date and post cut-off time of the end date of the consent period as mentioned above shall not be treated as a valid consent.
- Units of the unitholders who do not provide their positive consent will be redeemed at applicable NAV on the Effective Date of Merger (as defined below) and the redemption proceeds shall be remitted/ dispatched to those Unitholders of the Merging Scheme within 3 business Days from the Effective Date subject to exceptional situations and additional timelines for redemption payments as per paragraph 15.3.3 of the Master Circular.

An exit window ("Exit Option") will be open for the Unit holders of the Merging and Target/Surviving Scheme for 34 calendar days from August 28, 2026 to September 30, 2026 ("Exit Option Period"). The merger will be effective from closure of business hours of September 30, 2026. During the Exit Option Period, unit holders not consenting to the merger may either switch to any other scheme of the mutual fund or redeem their investments at applicable Net Asset Value without payment of exit load subject to provisions of applicable cut-off time as stated in the Scheme Information Document of the scheme. All transaction requests received on September 30, 2026 after 3:00 pm for the Surviving Scheme will be subject to applicable exit load (if any), as may be applicable to the Scheme. If the units are held in dematerialized form, investors are requested to contact their Depository for placing redemption or switch request.

4. **Effective Date of Merger:** End of business hours of September 30, 2026.

5. **Basis of allotment of new units by way of a numerical illustration:**

The Merging Scheme shall cease to exist from the end of business hours on September 30, 2026. The unit holders of the Merging Scheme who have provided positive consent will be allotted units in the Target/Surviving Scheme equivalent to the value of their units held in the Merging Scheme at the close of business hours September 30, 2026, at the NAV applicable on that day subject to the cut-off time. Stamp Duty on allotment under the Surviving Scheme and TDS upon merger of schemes shall not be levied.

An illustration explaining the same, based on NAV and Units is provided below for reference:

As on Effective Date of Merger		
NAV per unit of the Plan/Option of the Merging Scheme	A	Rs. 11
Units outstanding in Plan/Option of the Merging Scheme	B	100
Outstanding Value in Plan/Option of Merging Scheme before merger	A x B = C	Rs. 1,100
NAV of the corresponding Plan / Option of the Target/Surviving Scheme	D	Rs. 11.50
Units allotted in the corresponding Plan / Option of the Target/Surviving Scheme	C / D = E	95.652
Value of units allotted in the Target/Surviving Scheme	D x E = F	Rs. 1,100

(Please note that the aforesaid is only an illustration and the actual number of units to be allotted under the Target/ Surviving Scheme will be determined by the value of units held in Merging Scheme and the NAVs of Merging Scheme and Target/Surviving Scheme on the Effective Date of Merger. The impact of levy of stamp duty charges, if any, has not been considered in the above illustration.)

Details of plan and options under the Schemes are as follows:

Plan and option under the Merging Scheme	Plan and option under the Surviving Scheme
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Growth	ICICI Prudential Corporate Bond Fund - Growth
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Annual IDCW	ICICI Prudential Corporate Bond Fund - Quarterly IDCW
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Direct Plan - Growth	ICICI Prudential Corporate Bond Fund - Direct Plan - Growth
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Direct Plan - Annual IDCW	ICICI Prudential Corporate Bond Fund - Direct Plan - Quarterly IDCW

6. **The comparison between Merging Scheme features and Target/Surviving Scheme features as on July 31, 2026 are as follows:**

Particulars	Merging Scheme Features	Target/Surviving Scheme Features
Name of the Scheme	ICICI Prudential Nifty SDL Sep 2026 Fund	ICICI Prudential Corporate Bond Fund
Category of the Scheme	Other Schemes – Index Funds	Debt Schemes
Type of Scheme	An open-ended Target Maturity Index Fund tracking Nifty SDL Sep 2026 Index. A relatively low interest rate risk and relatively low credit risk.	An open ended debt scheme predominantly investing in AA+ or above rated corporate bonds. A relatively high interest rate risk and moderate credit risk.

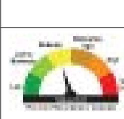
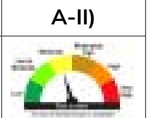
Product Labelling (Riskometers are as on June 30, 2026)

Merging Scheme Features:

ICICI Prudential Nifty SDL Sep 2026 Index Fund (the Scheme) is suitable for investors who are seeking*:	Scheme Riskometer	Benchmark Riskometer – Nifty SDL Sep 2026 Index
• Income over the target maturity period • An open-ended Target Maturity Index Fund tracking Nifty SDL Sep 2026 Index, subject to tracking error.		

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them**

Target/Surviving Scheme Features:

ICICI Prudential Corporate Bond Fund (the Scheme) is suitable for investors who are seeking*:	Scheme Riskometer	Benchmark of the Scheme as per AMFI Tier 1 benchmark (NIFTY Corporate Bond Index A-II)
• Short term savings • An open ended debt scheme predominantly investing in highest rated corporate bonds		

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them**

Particulars	Merging Scheme Features	Target/Surviving Scheme Features
Potential Risk Class Matrix	A-I A relatively low interest rate risk and relatively low credit risk.	B-III A relatively high interest rate risk and moderate credit risk.
Investment Objective	The investment objective of the scheme is to provide investment returns corresponding to the total returns of the securities as represented by the Nifty SDL Sep 2026 Index before expenses, subject to tracking errors.	To generate income through investing predominantly in AA+ and above rated corporate bonds while maintaining the optimum balance of yield, safety and liquidity.

Asset Allocation Pattern

Merging Scheme Features:

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
# State Development Loans (SDLs) of State Government/ UTs forming part of Nifty SDL Sep 2026 Index	95	100
Money Market instruments (Treasury Bills, Government Securities and Tri-Party Repos Only)*@	0	5

*Money Market Instruments will include Commercial Paper, Commercial Bills, Certificate of Deposit, Treasury bills and government securities having a residual maturity upto one year, Tri-Party Repos, Repo in government securities and treasury bills and any other similar instruments as specified by the Reserve Bank of India from time to time.

@ Excluding money in transit before deployment / payout.

The Cumulative Gross Exposure across, State Development Loans (SDLs) of State Government/ UTs forming part of Nifty SDL Sep 2026 Index, Money Market instruments (Treasury Bills, Government Securities and Tri-Party Repos Only), and such other securities/assets as may be permitted by the Board from time to time subject to prior approval from SEBI, if required, should not exceed 100% of the net assets of the scheme.

The Margin may be placed in the form of such securities / instruments / deposits as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments / deposits so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.

During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of SDLs in the Scheme portfolio, the reinvestment will be in line with the index methodology.

Exposure to various instruments will be as per the indicative table given below: (Below percentages shall be subject to applicable SEBI circulars):

Sr. No.	Type of Instrument	Percentage of exposure	Circular references
1	Stock Lending	Nil	Not Applicable
2	Derivatives	Nil	Not Applicable
2a	Equity Derivatives for hedging purpose	Nil	
2b	Equity Derivatives for non-hedging purpose	Nil	
2c	Debt Derivatives for hedging/ non hedging purpose	Nil	
3	Securitized Debt	Nil	Not Applicable
4	Overseas Securities	Nil	Not Applicable
5	Units of InvIT	Nil	Not Applicable
6	Additional Tier I bonds and Tier II bonds	Nil	Not Applicable
7	Structured obligations and credit enhance-ments	Nil	Not Applicable

Generally, the Scheme will follow Buy and Hold investment strategy in which existing SDLs will be held till maturity unless sold for meeting redemptions requirement.

The methodology is in compliance with the Norms for Debt Exchange Traded Funds (ETFs)/ Index Funds as stated in paragraph 4.4 of the Master Circular.

Any transactions undertaken in the portfolio of the Scheme in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Rebalancing Period of deviation due to short term defensive consideration:

- Any alteration in the investment pattern will be for a short term on defensive considerations as per clause 1.9.1(b) of the Master Circular dated March 20, 2026; the intention being at all times to protect the interests of the Unit Holders and the Scheme shall rebalance the portfolio within 7 calendar days. It may be noted that no prior intimation/indication will be given to investors when the composition/ asset allocation pattern under the Scheme undergoes changes within the permitted band as indicated above.

Portfolio rebalancing in case of passive breach:

- In line with Clause 4.5.5 of the Master Circular, in case of change in constituents of the index due to periodic review, the portfolio of Scheme shall be rebalanced within 7 calendar days. Further, any transactions undertaken in the portfolio of Index Schemes in order to meet the redemption and subscription obligations shall be done ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Target/Surviving Scheme Features:

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
Debt and Money Market Instruments	0	100

The Scheme shall have exposure to corporate bonds with AA+ (or equivalent ratings) and above credit rating at least to the extent of 80% of the corpus of the Scheme.

The Margin may be placed in the form of such securities / instruments / deposits as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments / deposits so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.

The Cumulative Gross Exposure across Debt and Money Market, Derivatives and such other securities/assets as may be permitted by SEBI, should not exceed 100% of the net assets of the scheme.

Exposure to various instruments will be as per the indicative table given below: (Below percentages shall be subject to applicable SEBI circulars):

Sr. No.	Type of Instrument	Percentage of exposure	Circular references
1	Securitized Debt	Up to 50% of net assets	Paragraph 13.6 of the Master Circular
2	Derivatives	Upto 100% of the Net Assets	Paragraph 8.5 and 13.15 of the Master Circular
2a	Equity Derivatives for hedging purpose	-	
2b	Equity Derivatives for non-hedging purpose		
2c	Debt Derivatives for hedging/ non hedging purpose	upto 100% of the debt portfolio of the Scheme.	
3	Stock Lending	Nil	Not Applicable
4	Overseas Securities	Nil	Not Applicable
5.	Units issued by InvIT	Nil	Not Applicable
6.	AT1 and Tier II Bonds	a) Upto 10% of its NAV of the debt portfolio of the scheme in perpetual debt instruments and b) Upto 5% of its NAV of the debt portfolio of the scheme at single issuer level. The above exposure will be subject to the overall limit for debt instruments issued by a single issuer and other prudential limits with respect to the debt instruments	Paragraph 13.1(9) of Master Circular
7.	Structured Obligations and Credit Enhancements	Up to 10% of the debt portfolio of the scheme and the group exposure in such instru-ments shall not exceed 5% of the debt port-folio of the schemes: a. Unsupported rating of debt instruments (i.e. without factoring-in credit en-hancements) is below investment grade and b. Supported rating of debt instruments (i.e. after factoring - in credit en-hancement) is above invest-ment grade.	Paragraph 13.1(10) of the Master Circular

Rebalancing due to Short Term Defensive Consideration:

- Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per Paragraph 1.9.1(b) of SEBI Master Circular, and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.

Rebalancing due to Passive Breaches:

- Further, as per Paragraph 3.11 of SEBI Master Circular, as may be amended from

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<table>
<tr><th>Particulars</th><th>Merging Scheme Features</th><th>Target/Surviving Scheme Features</th></tr>
<tr><td></td><td>
Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. AMFI vide letter dated November 3, 2021 has clarified that Cash Equivalents shall consist of Government Securities, T-Bills and Repo on Government Securities.
Apart from the above investment restrictions, the Scheme may follow certain internal norms vis-à-vis limiting exposure to scrips, sectors etc, within the above mentioned restrictions, and these are subject to review from time to time.
Negative list: The Scheme will not invest/ have exposure in the following:
<table>
<tr><th>Sr. No.</th><th>Particulars</th></tr>
<tr><td>1</td><td>Repos in corporate debt securities;</td></tr>
<tr><td>2</td><td>Short selling of securities;</td></tr>
<tr><td>3</td><td>Unrated debt and money market instruments (except TREPS/ Government Securities/ T- Bills / Repo and Reverse Repo in Government Securities);</td></tr>
<tr><td>4</td><td>Overseas securities;</td></tr>
<tr><td>5</td><td>Securitised debts;</td></tr>
<tr><td>6</td><td>Structured obligations and credit enhancements;</td></tr>
<tr><td>7</td><td>Additional Tier I bonds and Tier II bonds having special features;</td></tr>
<tr><td>8</td><td>Credit Default Swaps transactions; and</td></tr>
<tr><td>9</td><td>Units of InvITs</td></tr>
<tr><td>10</td><td>Derivatives</td></tr>
<tr><td>11</td><td>Unlisted debt instrument;</td></tr>
</table>
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time to time, in the event of deviation from mandated asset allocation due to passive breaches (occurrence of instances not arising out of omission and commission of the AMC), the fund manager shall rebalance the portfolio of the Scheme within 30 Business Days. In case the portfolio of the Scheme is not rebalanced within the period of 30 Business Days, justification in writing, including details of efforts taken to rebalance the portfolio shall be placed before the Investment Committee of the AMC. The Investment Committee, if it so desires, can extend the timeline for rebalancing up to sixty (60) Business Days from the date of completion of mandated rebalancing period. Further, in case the portfolio is not rebalanced within the aforementioned mandated plus extended timelines the AMC shall comply with the prescribed restrictions, the reporting and disclosure requirements as specified in Paragraph 3.11.3 of the Master Circular.
The securities mentioned in the asset allocation pattern could be listed, unlisted, privately placed, secured or unsecured, rated or unrated and of any maturity. The securities may be acquired through secondary market purchases, Public Offering, other public offers, Private Placement, right offers (including renunciation) and negotiated deals.
In accordance with the requirement of Regulation 40 of SEBI (Mutual Funds) Regulations, 2026 read with relevant paragraph of SEBI Master circular pertaining to Investment by Mutual Fund Schemes and AMCs in units of Corporate Debt Market Development Fund, scheme shall invest 25 bps of its AUM as on December 31, 2022 in the units of the Corporate Debt Market Development Fund ('CDMDF') within 10 working days from the request of CDMDF. Further, an incremental contribution to CDMDF shall be made every six months within 10 working days from the end of half year starting from December 2023 to ensure 25 bps of scheme AUM is invested in units of CDMDF. However, if AUM decreases there shall be no return or redemption from CDMDF. Contribution made to CDMDF, including the appreciations on the same, if any, shall be locked-in till winding up of the CDMDF.
However, in case of winding up of contributing Scheme, inter-scheme transfers within the same Mutual Fund or across Mutual Funds may be undertaken.
For calculation of asset allocation limits of the scheme in terms of Part IV of Chapter 2 on 'Categorization and Rationalization of Mutual Fund Schemes' of Master Circular, investment in units of CDMDF and liquid assets shall be excluded from base of net assets.
Further, investments in CDMDF units shall not be considered as violation while considering maturity restriction as applicable for various purposes (including applicable Investment limits) and the calculations of Potential Risk Class (PRC) Matrix, Risk-o-meter, Stress testing and Duration for various purposes shall be done after excluding investments in units of CDMDF.
Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. AMFI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities
Apart from the above investment restrictions, the scheme may follow certain internal norms vis-à-vis limiting exposure to scrips, sectors etc., within the above mentioned restrictions, and these are subject to review from time to time.
Negative list: The Scheme will not invest/ have exposure in the following:
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<tr><td>1.</td><td>Short selling</td></tr>
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<tr><td>3.</td><td>Overseas Securities</td></tr>
<tr><td>4.</td><td>Units of InvITs</td></tr>
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</td></tr>
<tr><td>Investment Strategy</td><td>
The Scheme is passively managed which will employ an investment approach designed to track the performance of Nifty SDL Sep 2026 Index. Generally, the Scheme will follow Buy and Hold investment strategy in which existing SDLs will be held till maturity unless sold for meeting redemptions requirement.
During normal circumstances, the Scheme's exposure to money market instruments will be in line with the asset allocation table. However, in case of maturity of SDLs in the Scheme portfolio, the reinvestment will be in line with the index methodology.
Investment Process
The Scheme will track the Underlying Index and is a passively managed scheme. The investment Decisions will be determined as per the Underlying Index.
The Investment decision of the Scheme will be carried out by the Fund Manager.
</td><td>
The Scheme aims to identify securities which offer optimal level of yields/returns, considering risk-reward ratio. The scheme will have minimum investment of 80% of total assets in AA+ and above rated corporate bonds. Balance amount will be invested in other debt and money market instruments. An appropriate mix of debt securities and money market instruments will be used. Money Market securities include cash and cash equivalents. The Scheme shall follow an active investment strategy.
With the aim of controlling risks, rigorous in depth credit evaluation of the securities proposed to be invested in will be carried out by the Risk Management team of the AMC. The credit evaluation includes a study of the operating environment of the company, the past track record as well as the future prospects of the issuer, the short as well as longer term financial health of the issuer. The AMC may consider the ratings of such Rating Agencies as approved by SEBI to carry out the functioning of rating agencies. In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.
Further, the Scheme may invest in other schemes managed by the AMC or in the Schemes of any other Mutual Funds, provided it is in conformity with the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments. The Scheme may use derivative instruments like Interest Rate Swaps, Interest Rate Futures, Forward Rate Agreements or other derivative instruments for the purpose of hedging, portfolio balancing and other purposes, as permitted under the Regulations. Hedging using Interest Rate Futures could be perfect or imperfect, subject to applicable regulations. Usage of derivatives may expose the Scheme to certain risks inherent to such derivatives. It may also invest in securitized debt. For the present, the Scheme does not intend to enter into underwriting obligations. However, if the Scheme does enter into an underwriting agreement, it would do so with the prior approval of the Board of the AMC/Trustees. The Scheme may undertake repo transactions in corporate debt securities in accordance with the directions issued by RBI and SEBI from time to time. Such investment shall be made subject to the guidelines which may be prescribed.
The scheme may refer to certain in-house models which would be based on various prevailing broad market parameters which would be dynamic in nature. The same may be referred by the fund manager as required from time to time. For complete details on 'Derivative Strategies' kindly refer to SAI.
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<table>
<tr><th>Particulars</th><th>Merging Scheme Features</th><th>Target/Surviving Scheme Features</th></tr>
<tr><td>Benchmark</td><td>Nifty SDL Sep 2026 Index</td><td>NIFTY Corporate Bond Index A-II</td></tr>
<tr><td>Fund Managers</td><td>Mr. Rohit Lakhotia and Mr. Darshil Dedhia</td><td>Mr. Manish Banthia and Mr. Ritesh Lunawat</td></tr>
<tr><td>Exit Load</td><td>Nil</td><td>Nil</td></tr>
<tr><td>Plans & Options</td><td>
Plans available under the Scheme:
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Direct Plan
ICICI Prudential Nifty SDL Sep 2026 Index Fund - Regular Plan
Options under each Plan(s):
Growth
Income Distribution cum Capital Withdrawal (IDCW) (with annual frequency)
✓ IDCW Payout
✓ IDCW Reinvestment
</td><td>
Plans available under the Scheme:
ICICI Prudential Corporate Bond Fund - Direct Plan
ICICI Prudential Corporate Bond Fund – Regular Plan
Options under each Plan(s):
Growth
Income Distribution cum Capital Withdrawal (IDCW)
✓ IDCW Payout
✓ IDCW Reinvestment
Note: If the investor of the Merging Scheme does not hold any existing investments in Target/ Surviving Scheme, then the default IDCW option would be IDCW Reinvestment option. If the investor has existing investments in the Target/ Surviving Scheme, the current IDCW option (i.e. either IDCW payout or IDCW re-investment) as selected in the folio would continue.
</td></tr>
<tr><td>Base Expense ratio with actual charged</td><td>Up to 0.90% of net assets.
Actual charged as on July 31, 2026:
Direct – 0.2%
Regular – 0.4%</td><td>Up to 1.85% of net assets.
Actual charged as on July 31, 2026:
Direct – 0.36%
Regular – 0.58%</td></tr>
<tr><td>Number of folios along with AUM as on July 31, 2026</td><td>No. of Folios - 707
AUM - Rs. 222.63 crores</td><td>No. of Folios – 1,03,652
AUM - Rs. 30,217.61 crores</td></tr>
<tr><td>Unclaimed Redemptions and IDCW as on July 31, 2026</td><td>NIL</td><td>Unclaimed redemption – Rs. 4,12,553.33
No. of investors - 163
Unclaimed IDCW - Rs. 63,394.08
No. of investors - 311</td></tr>
<tr><td>Segregated Portfolio</td><td>The AMC may create a segregated portfolio of debt and money market instruments in a mutual fund scheme in case of a credit event and to deal with liquidity risk.
For more details, kindly refer SAI.</td><td>The AMC may create a segregated portfolio of debt and money market instruments in a mutual fund scheme in case of a credit event and to deal with liquidity risk.
For more details, kindly refer SAI.</td></tr>
<tr><td>Percentage of Total exposure to securities classified as below Investment grade or defaults and % of total illiquid assets to net assets of the individual schemes as well as in the consolidated scheme</td><td>NIL</td><td>NIL</td></tr>
<tr><td>Swing Pricing Framework</td><td>Not Applicable</td><td>
In terms of paragraph 5.8 of the Master Circular, all open ended debt mutual fund schemes (except overnight funds, Gilt funds and Gilt with 10-year maturity funds) are required to follow Swing Pricing Framework.
SEBI has prescribed swing pricing for scenarios related to net outflows from the schemes. Accordingly, a mandatory full swing price framework, during market dislocation times (as and when declared by SEBI), for high-risk open ended debt schemes is being introduced in scheme provisions of all Debt Schemes of the Fund except ICICI Prudential Overnight Fund, ICICI Prudential Liquid Fund, ICICI Prudential Gilt Fund, ICICI Prudential Constant Maturity Gilt Fund and ICICI Prudential Money Market Fund.
Kindly refer to SAI for more details.
Triggering Swing Pricing on re-opening of a Scheme after announcement of winding up
In cases of instances where the AMC after making an announcement to wind up a scheme, decides to roll-back the decision to wind up the scheme. Such situations may trigger large scale redemptions and hence it would be prudent to invoke the Swing Pricing mechanism to manage such a situation. In other words, if the AMC decides to reverse its decision to wind up the scheme shall mandatorily invoke the Swing pricing upon re-opening a scheme for subscriptions and redemptions post such announcement.
The indicative range of swing pricing for the parameter of "Re-opening of the scheme after announcement of Winding -Up" shall be the same as applicable for swing pricing during normal times as communicated by AMFI from time to time.
The swing pricing period in the above instances shall be higher of:
swing period as may be decided by the Board of AMC or
minimum period of 7 working days, upon re-opening a scheme for subscriptions and redemptions.
</td></tr>
<tr><td>Latest Portfolio of the scheme</td><td><u>Downloads - Application Forms, SID, KIM, SAI & Others | ICICI Prudential Mutual Fund</u></td><td><u>Downloads - Application Forms, SID, KIM, SAI & Others | ICICI Prudential Mutual Fund</u></td></tr>
<tr><td>Performance of the schemes vis-a- vis the benchmark (since inception)</td><td><u>Performance of the scheme</u></td><td><u>Performance of the scheme</u></td></tr>
<tr><td>Any other disclosure specified by trustees</td><td>-</td><td>-</td></tr>
<tr><td>Any other disclosure as directed by SEBI</td><td>-</td><td>-</td></tr>
</table>

7. Unit holders who have pledged / encumbered their units will not have the option to exit unless they submit a release of their pledges / encumbrances prior to submitting their redemption/ switch requests.
8. It may however be noted that the offer to exit to the unitholders of the Target/Surviving Scheme is purely optional and not compulsory. If the Unit holder has no objection to the aforesaid change, no action is required to be taken and it would be deemed that such Unit holder has consented to the aforesaid change. However, the AMC would like the Unit holders to continue their investments with us to help them achieve their financial goals.
9. The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the Schemes.
10. **Tax Consequences:**

As regards the unitholders who redeem/switch-out their investments on maturity or during the Exit Option period, the tax consequences as set forth in the Statement of Additional Information would apply. In case of NRI investors, TDS shall be deducted from the redemption proceeds in accordance with the prevailing income tax laws.

Section 70(1)(zj) of Income Tax Act, 2025 (the Act) outlines that pursuant to the scheme of consolidation wherein the units of a consolidating scheme of a mutual fund are transferred in exchange for units in the consolidated scheme, it will not be regarded as a transfer for the purpose of capital gains. Accordingly, there will be no tax implications for unitholders upon consolidation of a mutual fund scheme that results in the exchange of units of the consolidating scheme for units of the consolidated scheme.

'Consolidating scheme' means the scheme of a Mutual Fund which merges under the process of consolidation of the schemes of mutual fund in accordance with the SEBI (Mutual Funds) Regulations, 2026. 'Consolidated scheme' has been defined as the scheme with which the consolidating scheme merges or which is formed as a result of such merger.

The capital gain arising on redemption / sale of units of the consolidated scheme issued pursuant to this merger shall be governed by section 76 of the Act. Accordingly, such gain shall be taxable as per applicable slab rate. For unit holders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of the Mutual Fund and Scheme Information Document of the Merging Scheme would be applicable. In case of NRI investors, TDS shall be deducted from the redemption proceeds in accordance with the prevailing income tax laws. In view of the individual nature of tax consequences, Unitholders are advised to consult their professional tax advisors for tax advice.

Further, for determining the cost of acquisition at the time of transfer or redemption of units of the consolidated scheme, section 73(1) (Table: Sl. No. 8) of the Act provides that the cost of acquisition of the units in the consolidating scheme shall be deemed to be the cost of acquisition of the units in the consolidated scheme.

The information provided above is for informational and understanding purposes only. In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.

We hope that you will provide us your support; in case of any queries you can reach our call centre. We assure you that this merger is in line with our best endeavors to serve you better.

Also in relation to unclaimed IDCW /redemption, we request you to kindly contact us at any of Investor Service Centre/ Official Point of Acceptance of the Fund, to assist you in the payment of unclaimed amount. The list of Official Points of Acceptance is available on our website **www.icicipruamc.com** under the "Contact Us "section.

In case you require any further assistance or clarification, (1) you can get in touch with your Mutual Fund Distributor OR (2) write to us at enquiry@icicipruamc.com OR (3) contact on our customer care helplines 1800 222 999(from MTNL/BSNL) and 1800 200 6666 (Others) between 8 AM and 8 PM, Monday to Saturday and between 9 AM to 7 PM on Sunday.

We assure you that these changes are in line with our best endeavors to serve you better.

All other features and terms and conditions of the Target/Surviving Scheme shall remain unchanged.

This Notice-cum-Addendum forms an integral part of the SIDs/KIMs issued for the Schemes, read with the addendums issued from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai
Sd/-

Date : August 7, 2026
Authorised Signatory

No. 006/08/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com
Investors are requested to periodically review and update their KYC details along with their mobile number and email id.
To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Annexure 1

ICICI Prudential Nifty SDL Sep 2026 Index Fund (Merging Scheme)

Positive Consent Form for merger of the Merging Scheme with ICICI Prudential Corporate Bond Fund (Surviving Scheme)

FOLIO No. ___________

This form should be completed in ENGLISH and in BLOCK LETTERS only. All fields are Mandatory.

Date: D D / M M / Y Y Y Y

BROKER CODE (ARN CODE)	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Identification No. (EUIN)

Sole/First Applicant | Second Applicant | Third Applicant

Name of the Sole/ 1st Unitholder	
Name of the 2nd Unitholder	
Name of the 3rd Unitholder	

I/We hereby agree and confirm that: (i) the declaration(s) furnished by me/us to ICICI Prudential Mutual Fund under the initial Application Form for the Scheme shall continue to be binding on me/us in respect of this Positive Consent Form for Merger, (ii) have read and understood the features and terms of Merger of the Schemes and other related documents and agree to abide by the same, and (iii) have read and understood the features of the Target/Surviving Scheme into which the units of the Merging Scheme shall get merged.

I/We agree to the Merger of the Scheme, which shall be effective on September 30, 2026 as per the addendum. SIGNATURE(S)

Signature of Sole/First Unitholder	Signature of Second Unitholder	Signature of Third Unitholder

Note: The approval slip can be submitted at the nearest branch of ICICI Prudential Mutual Fund.